

Things to check before installing Adagio Ledger 9.0

1. The import and export templates from Ledger 8.1 are **not** carried over. If you are using any customized templates to import or export data to/from Ledger, I suggest installing 9.0 with the option to keep Ledger 8.1 (see item 3 below). Then use version 9.0 to open the **sample data** (in \softrak\Ledger\samdata) and look at the new templates to see if you can get the same info from them.
2. Some users have stored archive batches in a folder other than the data folder containing the rest of their data. The archived batches have to be copied to the main data folder before conversion to 9.0.
3. When installing Ledger 9.0, there is an option to keep version 8.1 installed; I recommend this. You will not be able to go into your current ledger data with the 8.1 program after opening it (and allowing the conversion to proceed) in Version 9.0). However, you can still open previous year's data in 8.1 and not have to convert it.

Since version 9.0 allows you to import past year's history in detail, you might want to check those data files first to ensure the closing balances are correct (that year-end adjustments have been posted, for example) and to make any needed changes before importing. You can open these in Ledger 8.1 to do that.

4. Install from a Windows **XP** system if possible; call me if you have to do the install to the network from a Windows Vista system. Of course, you will be prompted to run the Workstation install to update the local files on all other systems the next time they try to open Ledger data. This process runs fine under XP and Vista.
5. Some users have found that financial statements that were created by converting old ACCPAC Plus ones will generate inaccurate numbers, apparently due to cyclical formulas). Check such statements carefully before relying on them. Statements made with any earlier version of Adagio Financial Reporter are fine.

Of course, since a conversion is taking place, make an *extra data backup* immediately before converting.

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